

MONETAPRO, INC. Pre-ICO TERM SHEET & SIGNATURE PAGES

Early Contribution Round

January 2018

The following summary sets forth the terms of a proposed Token Opportunity in MonetaPro, Inc. (the “Company”). These terms represent a statement of intent only. Each participant must be an “Accredited Investor” as that term is defined in Section 501(a) of the rules promulgated under the Securities Act of 1933, as amended.

Token Name:	MON (MonetaPro)
Offering:	Up to \$4,000,000 USD (16MM Tokens in Early Contribution Round)
Investor(s):	Accredited Investors approved by the Company in its sole discretion.
Closing Date:	Closings may occur as soon as the applicable funds are delivered by Investors, following satisfaction of all conditions precedent to closing, and no later than March 1 st , 2018 unless extended by the company.
Amount per Token:	Twenty-Five cents (\$0.25) per Token.
Minimum Contribution:	Minimum Contribution per Accredited Investor; USD \$25,000 (unless otherwise authorized by Company).
Token Distribution:	Total Token distribution will be capped at 200 Million. Token Distribution shown in available white paper, and referenced below.
Vesting Period:	Vesting will be for a minimum period of 6 Months from date of Marketplace Launch as defined in the MonetaPro SAFT.
Conversion Options:	In the event the Token Holder wishes to convert their MON token into the MonetaPro Marketplace, such Token shall convert for an existing GBUC- where one G\$ = USD \$1.00. If MON Token is trading at an amount greater than \$1.00, the company may create a conversion ratio for internal conversion.
Conversion Restrictions:	In the event Token Holder desires to convert their MON Token into the MonetaPro Marketplace, the Token Holder will be required to hold the Tokens for a minimum period of 6 months from the date of issue.
Token Conversion:	MON Tokens that are converted into GBUCS will be returned to MonetaPro and placed in corporate Treasury. This will allow for future distribution of Tokens, if needed, without the issuance of new Tokens.
MonetaPro:	MonetaPro, Inc. is a technology platform licensed exclusively for Global Non-Cash trading. MonetaPro was created under the banner of Big Bamboo, LLC.

MonetaPro, Inc.

The following sections in **grey** need to be filled in by **Purchaser** and returned to the company.

SIGNATURE PAGES AND ACCREDITED INVESTOR QUESTIONARRE

By executing the following Signature and Accredited Investor Pages, the undersigned hereby executes, adopts and agrees to all terms, conditions and representations of the accompanying MONETAPRO, INC SAFT Agreement and acknowledges all requirements are met by the purchaser to purchase shares in the Company.

Purchaser Name: _____

Signature: _____

Email: _____

Email for Token Delivery: _____

Contribution Amount: _____ **Total** USD \$ _____

Token Amount: (USD \$ 0.25)

Number of MON Tokens: (Contribution Amt. X Token Amt.): _____

Deposit Information. Send Contributions to the Following Address of your Choice:

BTC: 1DD4Wf347UwG1LYJPPKbChMHg2tTgyYr1Z

BCH: 1Khfob5B2SMgdpL7d3TWrf1ia6feiEYb3N

ETH: 0xE197757d830DFb795e2DF9adbf50b3256D14Db7e

LTC: LdAqzjCYjtLNWt4An8oB4DmJQQ3J54Z1lu

COMPANY SECTION: MONETAPRO:

IN WITNESS WHEREOF, the undersigned have caused this instrument to be duly executed and delivered.

MonetaPro, Inc. Accepted By (Signature) _____

Date: _____

Officer Name/Title: _____

Corporate Address:
9601 Wilshire Blvd., Suite 1199
Beverly Hills, CA 90210
312-953-2208

Bank Information: **USD Accepted with Company Approval Only**
Wells Fargo- Acct Name: BigBamboo, LLC
9354 Wilshire Blvd, Beverly Hills CA 90212
Routing #: 122000247 Account #: 9713001189

Banking Address: In process.

Final determination for Cayman Islands location will be provided upon completion

Purchaser Contact Information:

The Following Sections marked in GREY need to be completed.

Purchaser Name _____

Purchaser Name (If Joint) _____

Total Contribution Amount: \$ _____

Number of Tokens Acquired at \$0.25 per Share: _____

IN WITNESS WHEREOF, the undersigned Purchaser has executed this Signature on day of _____ 2018.

Type of ownership: _____ Individual
_____ Joint Tenants
_____ Tenants by the Entirety
_____ Tenants in Common
_____ Subscribing as Corporation or Partnership
_____ Other

Exact Name in which Tokens are to be Registered

(If Joint) Exact Name in which Tokens are to be Registered

Signature

Signature

Print Name

Print Name

SSN/Tax Identification Number:

SSN/Tax Identification Number

Mailing Address

Mailing Address

City, State, Zip

City, State, Zip

Residence/Work Phone Number

Residence/Work Phone Number

Work/Cell Phone Number

Work/Cell Phone Number

Contact E-Mail Address

Contact E-Mail Address

TOKEN DELIVERY E-Mail Address
(Ether Wallet or NEM Wallet)

TOKEN DELIVERY E-Mail Address

Exhibit II to SAFT Agreement

Accredited Investor Questionnaire

I. **General Information:**

Name: _____

Date of Birth: _____

Residence Address: _____

Business Address (Optional): _____

Contact Phone: _____

Contact E-mail Address: _____

Preferred Mailing Address: (check one) Business _____ or Home _____

Marital Status: _____

PLEASE ANSWER ALL QUESTIONS. Please print or type your answers to all questions.

II. **Financial Condition: (check one)**

1. Did your individual annual income during each of 2016 and 2017 exceed \$200,000 and/or do you reasonably expect your individual annual income during 2017 to exceed \$200,000?

Yes _____ No _____

2. Did your joint (with spouse) annual income during each of 2016 and 2017 exceed \$300,000 and/or do you reasonably expect your individual annual income during 2018 to exceed \$300,000?

Yes _____ No _____

3. Does your individual or joint net worth exceed \$1,000,000?

Yes _____ No _____

By signing this Questionnaire, I hereby confirm the following statements:

(a) I am aware that the offering of Tokens may involve securities that are not transferable and for which no or limited markets currently exists, thereby possibly requiring my contribution to be maintained for an indefinite period of time.

(b) My answers to the foregoing questions are, and were on any date (if any) that I previously subscribed for Shares in the Company, true and complete to the best of my information and belief and were true on any date that I previously as of, and I will promptly notify the Company of any changes in the information I have provided.

Please contact Stephen Meade at (312) 953-2208, or Info@MonetaPro.IO if you have any questions.